

Warrant code: VNM.KIS.M.CA.T.06  
 Company name KIS Viet Nam Securities Corporation  
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2011
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Adjustment date:	September 29, 2020
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price (VND)	(1)	133,333
Old conversion ratio	(2)	20 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date (VND)	(3)	128,361
The adjusted reference price of the underlying asset on the ex-dividend date (VND)	(4)	105,300
New exercise price (VND)	(5) = (1) x [(4)/(3)]	109,378
New conversion ratio	(6) = (2) x [(4)/(3)]	16.4069 : 1